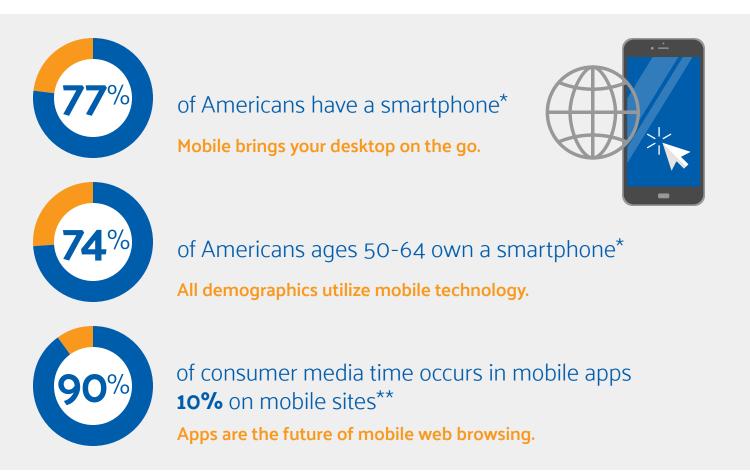




A Sophisticated Mobile Application Framework Designed to Help Your Members Access Their Pension Data Anytime, Anywhere

## Transform Your Business. Transform Your Future.



\*\*\*Mobile Fact Sheet," PewInternet.org. Pew Research Center. January 12, 2017 (http://www.pewinternet.org/fact-sheet/mobile) \*\*Dave Chaffey, "Mobile Marketing Statistics compilation," SmartInsights.com. Smart Insights. March 1, 2017 (http://www.smartinsights.com/mobile-marketing/ mobile-marketing-analytics/mobile-marketing-statistics)

### Go Mobile. Go MOBIAS™.

Member interactions will never be the same. Sagitec presents  $MOBIAS^{TM}$  – a mobile application framework designed to help your members' access pension data from a mobile device.  $MOBIAS^{TM}$  offers you a rich set of business and technical capabilities that make it easier than ever to build, deliver, support, and maintain a mobile self-service solution.

MOBIAS<sup>™</sup> is extremely flexible and can plug into any legacy or package-based Pension Administration System. This includes custom-developed software as well as software offered by Sagitec, Vitech, LRS, Conduent, Deloitte, HP and others. With MOBIAS<sup>™</sup>, you can unlock the existing business logic in your pension administration software and dramatically improve the speed at which you can deploy MOBIAS<sup>™</sup> to your membership. More importantly, as your Pension Administration System evolves in response to plan reform, you can easily and quickly include those changes to MOBIAS<sup>™</sup>.

Securing member data is always a top priority. MOBIAS<sup>™</sup> protects member data by never storing data on the device, integrating with your existing authentication capabilities, and blocking lost devices, among other features.

Since 2004, Sagitec has helped public pension funds like yours enhance service capabilities, lower operating costs, combat obsolescence, and respond to complex, frequently changing business requirements. Our Neospin<sup>™</sup> Pension Administration solution is second to none in the public pension industry.

# Go Mobile.

## A Catalyst for Improving Your Organization

Pension Agencies that provide their members with the ability to access services from a mobile device improve efficiency, lower operational costs, and most importantly, increase member satisfaction and engagement.

# Pension leaders understand that participants want improved access to information in modern and convenient ways.

ACTIVE PARTICIPANT		RETIREE	Agency Benefits
View Account Balance	View Benefit Summary		✓ Reduce Call Center
View/Edit Address	Vie	w/Edit Address	Volume
View/Download Annual Statements	View/	Download Annual Statements	✓ Improve Compliance
View/Edit Beneficiaries	View	r/Download 1099	<ul> <li>Increase Back Office</li> <li>Efficiencies</li> </ul>
Register for a Seminar	View	Payment History	✓ Improve Proactive Engagement
Perform Benefit Estimate Calculations		View EFT	
Open Enrollment (Health Insurance)	View/E	dit Tax Withholding	<ul> <li>Increase Member</li> <li>Satisfaction</li> </ul>
View/Edit Profile (Name, Email)			✓ Improve Analytics
Device Native Integration (Phone, Email, Map, Camera)			✓ Reduce Operating Costs
Contact Details, Basic Feedback			
App Notifications (Messages)			<ul> <li>Improve Customer</li> <li>Service</li> </ul>
Chat			
Security			
COREO	PTIONAL	COMMON	

### Empowering Members On the Go

### How will you and your members benefit from MOBIAS<sup>™</sup>?

#### Your membership is on the move

Active members need to maintain their contact information, update beneficiary information, access annual statements, and understand a variety of different benefits.

#### Your membership is mobile and connected

Like other financial services, they expect to interact with you when it's convenient for them. The Sagitec MOBIAS<sup>™</sup> app changes the way your membership interacts with you. It puts the power of self-service at their fingertips and lets them access and update their information anytime, anywhere.

#### Your retirees are increasingly tech savvy

74% of Americans ages 50-64 own a smartphone according to the Pew Research Center, and almost 18% of Americans over the age of 50 do not use broadband at home but own smartphones. This shows a great reliance on apps and information from smartphones.

#### Your retirees need quick access to their information

Your retirees and their survivors need to update personal information, change tax withholding, and access tax statements. They need to update direct deposit information, view benefit summary information, and print income verifications. And, they need to understand death benefits for estate planning.

#### Increased compliance with instant-notifications

Your members need not ever miss a deadline now. Instant alerts make sure that they update their information before any deadline.

#### **Better security authentication**

Give your members the peace of mind they want through fingerprint authentication, password protection, or 3rd party authentication software integrations.

#### Cut the cord. Go MOBIAS™

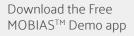
The MOBIAS<sup>™</sup> app expands information access by making self-service easy, convenient, and safe. MOBIAS<sup>™</sup> improves communication and helps members navigate complex pension topics in convenient and modern ways.

Partner with the industry leader in pension software development and deliver world-class service in the mobile age. To see a demonstration, download a free version of MOBIAS<sup>™</sup> now, by searching for MOBIAS<sup>™</sup> at your favorite App store.











#### **About Sagitec**

Sagitec Solutions is a growing global software and IT company that designs and delivers tailor-made pension, provident fund, unemployment insurance and health and life sciences software solutions to clients of all sizes. Understanding that a dynamic world requires dynamic technology, Sagitec offers solutions that are highly configurable and extensible by nature. With deep industry experience in software implementation and systems integration, project management, consulting, hosting and software support, Sagitec is a partner clients can trust to deliver mission-critical IT projects. Sagitec has multiple office locations and is headquartered in Saint Paul, Minnesota. Learn more at **www.sagitec.com**.



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